

# Knights of Columbus Asset Advisors

Investment Solutions

**Designed for and Managed by Catholics**



**Knights of  
Columbus**  
Asset Advisors®

## An Old Friend. A New Opportunity.

As a faith-based investor, we think you'll agree that the Catholic community has traditionally been served by investment firms focused on a broad business model — not specifically a Catholic one. We believe a Catholic firm committed to Catholic values can offer a more compelling solution for Catholic institutions and individual investors.

That's why the Knights of Columbus offers investors access to its investment team — Knights of Columbus Asset Advisors — the investment management subsidiary of the Knights of Columbus.

### KNIGHTS OF COLUMBUS ASSET ADVISORS

Our parent company, Knights of Columbus, has an established track record of growth and success across its insurance, annuity and church loan businesses. Knights of Columbus Asset Advisors is dedicated to managing the investment portfolio for the parent company as well as for institutional and individual clients. In total, our in-house portfolio managers, analysts, traders, and sub-advisors manage total assets of more than \$28 billion.<sup>1</sup>

Knights of Columbus Asset Advisors provides institutional and individual investors with the same strategic approach that has historically served the Knights of Columbus so well. And the suite of faith-based investment solutions offered by Knights of Columbus Asset Advisors is managed in accordance with Catholic moral screens.

<sup>1</sup> AUM as of December 31, 2024

<sup>2</sup> 2024 Annual Report of the Supreme Knight

<sup>3</sup> Life Insurance in force as of September 30, 2024

### KNIGHTS OF COLUMBUS

Founded in 1882 by Father Michael McGivney, now Blessed Michael McGivney, on the principles of charity, unity and fraternity, the Knights of Columbus initially focused on assisting those on the margins of society — particularly the widows and orphans of departed brother Knights.



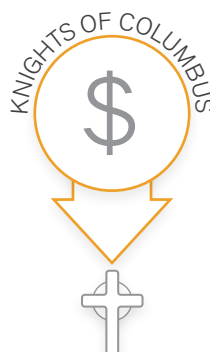
Out of this mission of mutual aid grew a fraternal benefit society that is one of the largest Catholic organizations in the world. Members and their families are provided spiritual and financial security while surplus from business activities is used to make a global charitable impact.

- ▶ Knights around the world donated more than 47 million service hours and \$190 million to worthy causes in their communities in the last fraternal year.<sup>2</sup>
- ▶ More than 2 million members<sup>2</sup>
- ▶ More than \$123 billion of life insurance policies in force<sup>3</sup>
- ▶ AM Best A+ (Superior) Rating for Financial Strength as of December 31, 2024

## A Way to Further Support the Church

Unlike many other investment advisors, being Catholic is part of everything Knights of Columbus Asset Advisors does. Investing through an investment advisor that shares your ideals can support your efforts to be a good steward to your own Catholic organization and faith.

In the **typical model**, profitability goes to an investment firm's shareholders or partners.



With **Knights of Columbus Asset Advisors**, a portion of profits goes back to Knights of Columbus and supports the Catholic Church, evangelization, and charity within the community.





## Our Investment Approach

Our investors benefit from the institutional relationships that the Knights of Columbus Asset Advisors has with experienced, well-credentialed professionals across a variety of strategies. We are proud to offer our fixed income and equity divisions along with our sub-advisors — Audax Group and L2 Asset Management — in order to address your investment needs. The combination of these investment advisors allows for diversified portfolios regardless of the market cycle.

### FIXED INCOME INVESTING

Knights of Columbus Asset Advisors' fixed income team manages two bond strategies. Our approach is top-down sector allocation with bottom-up security selection. We focus first on formulating an allocation across sectors of the fixed income market based on our view of relative value, striving for additional yield where prudent. We break the fixed income market into two segments — corporate credit (corporate bonds) and structured credit (mortgage-backed, asset-backed, and commercial mortgage-backed securities).

### EQUITY INVESTING

Knights of Columbus Asset Advisors' equity team manages three actively managed domestic strategies and our sole international strategy. We approach equity investing by looking at companies in two ways — quantitatively and fundamentally. This hybrid investment approach combines sophisticated, proprietary quantitative modeling with a fundamental overlay. During the fundamental review, portfolio managers collaborate to interpret data, market environment, and valuation information.

### REAL ESTATE INVESTING

Knights of Columbus Asset Advisors' equity division manages our domestic real estate strategy. The strategy seeks to invest in real estate investment trusts that allow for liquidity, current income, and diversification given their historically low correlation to stocks and bonds. Similar to the equity investment process, we approach real estate investing by looking at companies in two ways — quantitatively and fundamentally. This hybrid investment approach combines sophisticated, proprietary quantitative modeling with a fundamental overlay. During the fundamental review, portfolio managers collaborate to interpret data, market environment, and valuation information.

### QUANTITATIVE INVESTING

L2 Asset Management is the subadvisor for the Long/Short Equity and U.S. All Cap Index strategies. The long/short equity strategy contrasts many typical equity funds given its ability to buy and short securities, which attempts to capitalize on both strong and weak companies. Separately, our U.S. All Cap Index strategy allows investors to gain exposure to the market at a low cost relative to our actively managed strategies.

## Faith-Based Investment Solutions

Knights of Columbus Asset Advisors offers a suite of faith-based investment solutions that complies with Catholic teaching.

#### Strategies

- ▶ Fixed Income
- ▶ Domestic Equity
  - Active
  - Passive
- ▶ International Equity
- ▶ Private Credit
- ▶ Domestic Real Estate
- ▶ Long/Short Equity

#### Model Portfolios

- ▶ Standard and custom model portfolios are available
- ▶ Models offer diversification and a range of asset allocation options
- ▶ Asset allocation
- ▶ Rebalancing

#### Target Date Retirement Solutions

- ▶ Risk adjusted
- ▶ Custom asset allocations
- ▶ Automatic rebalancing
- ▶ Flexibility and simplicity

#### Philanthropic Solutions\*

- ▶ Account levels for all donors
- ▶ Simple and easy to use
- ▶ Tax benefits
  - Immediate tax benefit, make grant distributions over time
- ▶ Grants can be made anonymously
- ▶ No year-end reporting or audit requirements

\* Philanthropic solutions offered by Knights of Columbus Charitable Fund. See full disclosures at the end of this brochure for additional important information.



## Why Consider Us?

**Credibility** — Our parent company, Knights of Columbus, is the world's largest Catholic fraternal organization.

**Alignment** — Our Catholic values and goals are aligned with yours. Knights of Columbus Asset Advisors' investment strategies are consistent with Catholic moral screens in accordance with the United States Conference of Catholic Bishops Socially Responsible Investment Guidelines. Additionally, we utilize the same strategies for the management of the parent's insurance, annuity and charitable foundation assets, as well as within their employee defined contribution plan.

**Value** — We offer “value with values” through high-quality, low-cost services designed to meet your needs.

**Stewardship** — Investing through Knights of Columbus Asset Advisors puts your resources to good use, since our profits help support charity. For more information, please reference our 2024 Impact Report, which is available at [www.kofcassetadvisors.org](http://www.kofcassetadvisors.org).

**Accessibility** — Regardless of the size of your organization, we offer you access to the type of investment solutions usually reserved for large, institutional investors.

## Partnering with the Knights

We would welcome the opportunity to hear about your financial goals and to discuss how Knights of Columbus Asset Advisors can play a role in helping you pursue those goals. To learn more about our investment capabilities and solutions, please contact our investor guidance line at 844-493-4010 or [KofCFunds@KofCAssetAdvisors.org](mailto:KofCFunds@KofCAssetAdvisors.org).

Knights of Columbus Asset Advisors (“KoCAA”), Knights of Columbus Charitable Fund (“KCCF”), and Knights of Columbus (“KoC”) are entities that each provide separate and distinct products and services. KoC is not recommending or endorsing KoCAA or KCCF. KoC and KCCF are not Registered Investment Advisers and do not provide investment advice. Persons interested in KoCAA's investment advisory services should contact KoCAA directly. Neither KoCAA nor KCCF offers insurance, and all insurance related inquiries should be directed to KoC. Information provided herein is educational in nature and is not intended as legal, tax, financial, or other professional advice. This information is intended for current or prospective investors in the U.S. only.

KoCAA is an SEC registered investment adviser that maintains a principal place of business in the State of Connecticut. For information about KoCAA's business operations, please consult the Firm's Form ADV disclosure documents, the most recent versions of which are available on the SEC's Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). KoCAA is a wholly owned subsidiary of KoC, one of the world's largest Catholic Lay Organizations. Investing involves risk and you may gain or lose money on your investments. KoCAA's status as a Registered Investment Adviser does not imply a certain level of skill or training. For additional information visit [KoCAA.com](http://KoCAA.com) or write to [kofcfunds@kofcassetadvisors.org](mailto:kofcfunds@kofcassetadvisors.org).

KCCF is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with KoC provide certain investment management and administrative services to KCCF. KoCAA serves as the investment manager of KCCF, and the assets are invested in investment funds managed by KoCAA. The value of an invested donation will fluctuate over time and may gain or lose money. For additional information visit [knightscharitable.org](http://knightscharitable.org).

KoC offers life insurance, annuities, long-term care insurance and disability income insurance products. For costs, terms, conditions and complete details regarding these products, please contact your agent directly or the KoC office at 1-800-380-9995. Products may vary by state. Insurance solutions are available to eligible KoC members in the U.S. and Canada. Knights of Columbus is located at: One Columbus Plaza, New Haven, CT 06510.