

Faith in Action and KCCF Council Accounts

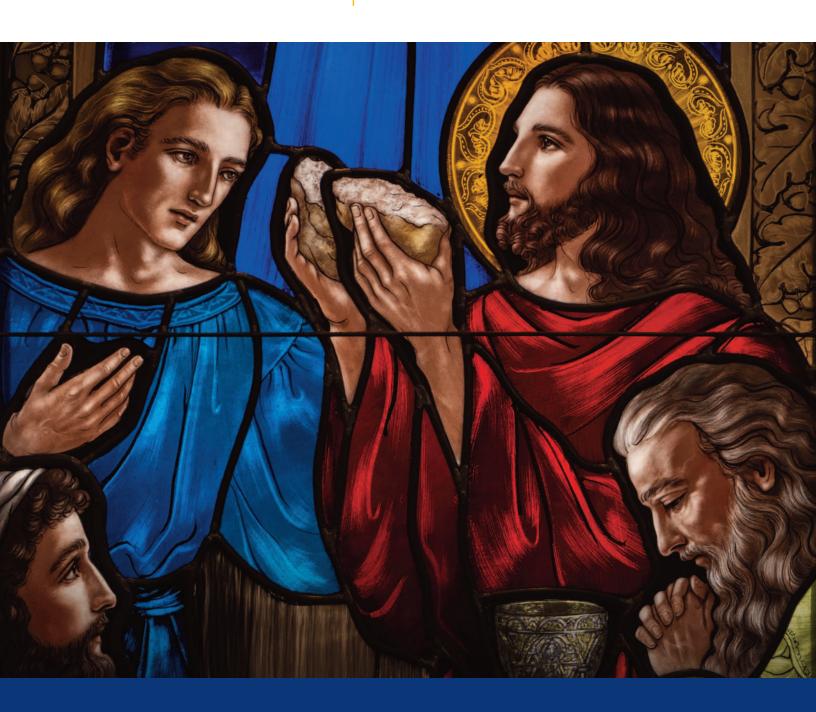


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INTRODUCTION

Knights of Columbus Charitable Fund, also known as KCCF, is an independent nonprofit public charity that sponsors a donor-advised fund program and other charitable planning tools. One of these is the Council Account, a donor-advised fund specially tailored for a state or local Knights of Columbus Council.

Designed by Knights for Knights, the Council Account provides a simple way for councils to maximize their ability to provide charitable support, including through the Order's Faith in Action programs.

Features of a KCCF Council Account include:

- A customized Giving Link, allowing council members and supporters to make credit card or online check contributions directly into the Council Account.
- Contributions into the Council Account are potentially tax-deductible, with KCCF staff providing each donor a gift acknowledgement letter.
- The charitable assets are managed by Knights of Columbus Asset Advisors (KoCAA)
 according to an asset allocation determined by the council, potentially growing the fund tax
 free.
- The council recommends grants from their Council Account to 501c3 public charities¹, including those connected to the Order's Faith in Action programs.

The Council Account can be a powerful tool for councils looking to increase their charitable impact and programming. Here are the Faith in Action programs that are best suited for use with a KCCF Council Account:



¹ Some churches are not registered as their own 501c3 public charity but do qualify to receive grants from KCCF.

ULTRASOUND INITIATIVE



Councils can collect donations utilizing their KCCF Council Account and then recommend a grant to fund ultrasound machines for pregnancy resource centers as part of the Order's Ultrasound Initiative. The Supreme Council will cover 50% of the cost of an ultrasound machine if the council(s) raises the other 50%. The Supreme Council will also donate 100% of the cost of an ultrasound machine if the council(s) raises 100% of the cost of a mobile ultrasound unit (vehicle).

Councils must submit a completed diocesan evaluation form (#10715) and follow the normal policies of the Ultrasound Initiative to qualify. Final applications for matching funds from the Supreme Council must be requested through an Ultrasound Application signed by the state deputy and accompanied with a price quote for the ultrasound machine. Matching funds from the Supreme Council for the ultrasound machine will be paid to the pregnancy resource center. Review the Ultrasound Initiative Guidebook for more information.

ASAP (AID AND SUPPORT AFTER PREGNANCY)

Councils can collect donations utilizing their KCCF Council Account and then recommend a grant in support of eligible pregnancy resource centers and maternity homes as part of the ASAP program. For every \$500 granted, the Supreme Council will donate an additional \$100 to that organization, with a maximum of \$400 per every \$2,000 to each organization supported.

Councils must review the grant instructions and complete an application found at kofc.org/asap to request these additional funds from the Supreme Council. A copy of the Grantee Letter (found in the Grant History section of the KCCF Donor Portal) can be submitted along with the application as supporting documentation, rather than a cancelled check or donation receipt letter.

Pregnancy resource centers and maternity homes must be registered 501c3 public charities to be eligible for a grant from a KCCF Council Account.



COATS FOR KIDS



If a state council is collecting donations for the Coats for Kids program through a K of C State Council 501c3 public charity, councils may collect donations utilizing their KCCF Council Account and then recommend a grant to the state charity. Please note not all state councils have a 501c3 charity.

The Supreme Council will match any purchase made by the state council on Knightsgear.com, doubling the total number of coats purchased. Councils can contact their state council to learn how to participate in its state-wide Coats for Kids program.

Individual councils cannot purchase Coats with a KCCF Council Account.

OTHER PROGRAMS

Councils can collect donations utilizing their KCCF Council Account and then recommend a grant to Special Olympics, American Wheelchair Mission, Knights of Columbus Persecuted Christians Fund, and other related Faith in Action program beneficiaries to earn program credit towards the Columbian Award.

Councils can also recommend grants to parishes in support of *Cor*, Faith programs (Sacramental Gifts, Holy Hours, Spiritual Reflections, etc.) and other devotions and charitable programs within the parish.

Please note that the KCCF Council Account cannot issue grants to seminarians as part of the RSVP program.

Questions about Council Accounts through KCCF?
1.833.877.0728
charitablefund@kofc.org



Knights of Columbus Charitable Fund is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with Knights of Columbus provide certain investment management and administrative services to Knights of Columbus Charitable Fund. Knights of Columbus Asset Advisors is an SEC registered investment adviser that maintains a principal place of business in the State of Connecticut. For further information about KoCAA's business operations, please consult the Firm's Form ADV disclosure documents, the most recent versions of which are available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. KoCAA is a wholly-owned subsidiary of Knights of Columbus, the world's largest Catholic lay organization. Please visit: KofCAssetAdvisors.org for additional information. The value of an invested donation will fluctuate over time and may gain or lose money. Information provided is educational in nature and is not intended as legal, tax, financial, or other professional advice. Knights of Columbus Charitable Fund does not provide legal, tax, financial, and other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities. Tax information provided relates to federal tax matters only, and availability of certain federal tax deductions may depend on whether you itemize deductions.

Colorado: Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/ registration number pending. Florida: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT www.FloridaConsumerHelp.com. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION # PENDING. Maryland: For the cost of postage and copying, documents and information filed under the Maryland charitable organizations laws can be obtained from the Secretary of State, Charitable Division, State House, Annapolis, MD 21401, 800-825-4510. Mississippi: The official registration and financial information of Knights of Columbus Charitable Fund may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State. New Jersey: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT http://www.njconsumeraffairs.gov/charity/ chardir.htm. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT. New York: Upon request, a copy of the latest annual report can be obtained from the organization or from the Office of the Attorney General, by writing the Charities Bureau, 120 Broadway, New York, NY 10271. North Carolina: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989. The license is not an endorsement by the State. Pennsylvania: The official registration and financial information of Knights of Columbus Charitable Fund may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Virginia: Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218. Washington: The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483. West Virginia: West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.



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